An environment for multicolumn output

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Printed September 6, 2008

Abstract

This article describes the use and the implementation of the multicols environment. This environment allows switching between one and multicolumn format on the same page. Footnotes are handled correctly (for the most part), but will be placed at the bottom of the page and not under each column. \LaTeX's float mechanism, however, is partly disabled in the current implementation. At the moment only page-wide floats (i.e., star-forms) can be used within the scope of the environment.

Preface to version 1.5 + 1.6

The 1.5 release contains two major changes: multicols will now support up to 10 columns and two more tuning possibilities have been added to the balancing routine. The balancing routine now checks the badness of the resulting columns and rejects solutions that are larger than a certain threshold. At the same time multicols has been upgraded to run under \LaTeX\textsc{e}.

Later changes to 1.5 include \texttt{columnbreak} and \texttt{multicols*}.

For version 1.6 micro-spacing around the boxes produced by multicols has been improved to allow for baseline-grid typesetting.

1 Introduction

Switching between two column and one column layout is possible in \LaTeX, but every use of \texttt{twocolumn} or \texttt{onecolumn} starts a new page. Moreover, the last page of two column output isn't balanced and this often results in an empty, or nearly empty, right column. When I started to write macros for \texttt{doc.sty} (see “The \texttt{doc–Option}, TUGboat volume 10 #2, pp. 245–273) I thought that it would be nice to place the index on the same page as the bibliography. And balancing the last page would not only look better, it also would save space; provided of course that it is also possible to start the next article on the same page. Rewriting the index environment was comparatively easy, but the next goal, designing an environment which takes care of footnotes, floats etc., was a harder task. It took me a whole weekend\footnote{I started with the algorithm given in the \TeX\textsc{book} on page 417. Without this help a weekend would not have been enough. (This remark was made in the documentation of the initial release, since then several hundreds more hours went into it improving the original code.)} to get together the few lines of code below and there is still a good chance that I missed something after all.

Try it and, hopefully, enjoy it; and please direct bug reports and suggestions back to Mainz.

2 The User Interface

To use the environment one simply says

\begin{verbatim}
\begin{multicols}{⟨number⟩}
⟨multicolumn text⟩
\end{multicols}
\end{verbatim}

where \texttt{⟨number⟩} is the required number of columns and \texttt{⟨multicolumn text⟩} may contain arbitrary text.
As its first action, the `multicols` environment measures the current page to determine whether there is enough room for some portion of multicolumn output. This is controlled by the \texttt{dimen} variable `\premulticols` which can be changed by the user with ordinary \LaTeX{} commands. If the space is less than `\premulticols`, a new page is started. Otherwise, a `\vskip` of `\multicolsep` is added.\footnote{This is dictated by lack of time. To implement floats one has to reimplement the whole \LaTeX{} output routine.}

When the end of the `multicols` environment is encountered, an analogous mechanism is employed, but now we test whether there is a space larger than `\postmulticols` available. Again we add `\multicolsep` or start a new page.

It is often convenient to spread some text over all columns, just before the multicolumn output, without any page break in between. To achieve this the `multicols` environment has an optional second argument which can be used for this purpose. For example, the text you are now reading was started with

\begin{verbatim}
\begin{multicols}{3}
[\section{The User Interface}] ...
\end{verbatim}

If such text is unusually long (or short) the value of `\premulticols` might need adjusting to prevent a bad page break. We therefore provide a third argument which can be used to overwrite the default value of `\premulticols` just for this occasion. So if you want to combine some longer single column text with a multicols environment you could write

\begin{verbatim}
\begin{multicols}{3}
[\section{Index}]
This index contains ... ] [6cm]
\end{verbatim}

\begin{verbatim}
...
\end{verbatim}

The space between columns is controlled by the length parameter `\columnsep`. The width for the individual columns is automatically calculated from this parameter and the current `\linewidth`. In this article a value of `18.0pt` was used.

Separation of columns with vertical rules is achieved by setting the parameter `\columnseprule` to some positive value. In this article a value of `.4pt` was used.

Since narrow columns tend to need adjustments in interline spacing we also provide a (\texttt{skip}) parameter called `\multicolbaselineskip` which is added to the `\baselineskip` parameter inside the `multicols` environment. Please use this parameter with care or leave it alone; it is intended only for package file designers since even small changes might produce totally unexpected changes to your document.

\subsection*{2.1 Balancing columns}

Besides the previously mentioned parameters, some others are provided to influence the layout of the columns generated.

Paragraphing in \TeX{} is controlled by several parameters. One of the most important is called `\tolerance`: this controls the allowed ‘looseness’ (i.e. the amount of blank space between words). Its default value is 200 (the \LaTeX{} \texttt{\fussy}) which is too small for narrow columns. On the other hand the `\sloppy` declaration (which sets `\tolerance` to `10000 = \infty`) is too large, allowing really bad spacing.\footnote{Actually the added space may be less because we use `\addvspace` (see the \LaTeX{} manual for further information about this command).}

We therefore use a `\multicoltolerance` parameter for the `\tolerance` value inside the `multicols` environment. Its default value is 9999 which is less than infinity but ‘bad’ enough for most paragraphs in a multicolumn environment. Changing its value should be done outside the `multicols` environment. Since `\tolerance` is set to `\multicoltolerance` at the beginning of every `multicols` environment one can locally overwrite this default by assigning `\tolerance = \infty(desired value)`.

\footnote{Look at the next paragraph, it was set with the `\sloppy` declaration.}

There also exists a `\multicolpretolerance` parameter holding the value for `\pretolerance` within a `multicols` environment. Both parameters are usually used only by package designers.

Generation of multicolumn output can be divided into two parts. In the first part we are collecting material for a page, shipping it out, collecting material for the next page, and so on. As a second step, balancing will be done when the end of the `multicols` environment is reached. In the first step \TeX{} might consider more material whilst finding the final columns than it actually use when shipping out the page. This might cause a problem if a footnote is encountered in the part of the input considered, but not used, on the current page. In this case the footnote might show up on the current page, while the

\footnote{The reason behind this behavior is the asynchronous character of the \TeX{} page\_builder. However, this could be avoided by defining very complicated output routines which don’t use \TeX{} primitives like `\insert` but do everything by hand. This is}
footnotemark corresponding to this footnote might be set on the next one.\footnote{\footnotemark} Therefore the multi-
cols environment gives a warning message\footnote{\footnotemark} whenever it is unable to use all the material considered so far.

If you don’t use footnotes too often the chances of something actually going wrong are very slim, but if this happens you can help T\TeX by using a \texttt{pagebreak} command in the final document. Another way to influence the behavior of T\TeX in this respect is given by the counter variable \texttt{collectmore}. If you use the \texttt{setcounter} declaration to set this counter to \texttt{(number)}, T\TeX will consider \texttt{(number)} more (or less) lines before making its final decision. So a value of $-1$ may solve all your problems at the cost of slightly less optimal columns.

In the second step (balancing columns) we have other bells and whistles. First of all you can say \texttt{raggedcolumns} if you don’t want the bottom lines to be aligned. The default is \texttt{flushcolumns}, so T\TeX will normally try to make both the top and bottom baselines of all columns align.

Additionally you can set another counter, the \texttt{unbalance} counter, to some positive \texttt{(number)}. This will make all but the right-most column \texttt{(number)} of lines longer than they would normally have been. ‘Lines’ in this context refer to normal text lines (i.e. one \texttt{baselineskip} apart); thus, if your columns contain displays, for example, you may need a higher \texttt{(number)} to shift something from one column into another.

Unlike \texttt{collectmore}, the \texttt{unbalance} counter is reset to zero at the end of the environment so it only applies to one multi\texttt{cols} environment.

The two methods may be combined but I suggest using these features only when fine tuning important publications.

Two more general tuning possibilities were added with version 1.5. T\TeX allows to measure the badness of a column in terms of an integer value, where 0 means optimal and any higher value means a certain amount of extra white space. 10000 is considered to be infinitely bad (T\TeX does not distinguish any further). In addition the special value 100000 means overfull (i.e., the column contains more text than could possibly fit into it).

The new release now measures every generated column and ignores solutions where at least one column has a badness being larger than the value of the counter \texttt{columnbadness}. The default value for this counter is 10000, thus T\TeX will accept all solutions except those being overfull. By setting the counter to a smaller value you can force the algorithm to search for solutions that do not have columns with a lot of white space.

However, if the setting is too low, the algorithm may not find any acceptable solution at all and will then finally choose the extreme solution of placing all text into the first column.

Often, when columns are balanced, it is impossible to find a solution that distributes the text evenly over all columns. If that is the case the last column usually has less text than the others. In the earlier releases this text was stretched to produce a column with the same height as all others, sometimes resulting in really ugly looking columns.

In the new release this stretching is only done if the badness of the final column is not larger than the value of the counter \texttt{finalcolumnbadness}. The default setting is 9999, thus preventing the stretching for all columns that T\TeX would consider infinitely bad. In that case the final column is allowed to run short which gives a much better result.

And there are two more parameters of some experimental nature, one called \texttt{multicolovershoot} the other \texttt{multicolundershoot}. They control the amount of space a column is allowed to be “too full” or “too short” without affecting the column badness. They are set to 0pt and 2pt, respectively.

2.2 Not balancing the columns

Although this package was written to solve the problem of balancing columns, I got repeated requests to provide a version where all white space is automatically placed in the last col-
umn or columns. Since version v1.5q this now exists: if you use \texttt{multicols*} instead of the usual environment the columns on the last page are not balanced. Of course, this environment only works on top-level, e.g., inside a box one has to balance to determine a column height in absence

\footnote{This message will be generated even if there are no footnotes in this part of the text.}
of a fixed value.

2.3 Manually breaking columns

Another request often voiced was: “How to I tell \TeX that it should break the first column after this particular line?” The pagebreak command (which works with the two-column option of \LaTeX) is of no use here since it would end the collection phase of multicol and thus all columns on that page. So with version 1.5u the columnbreak command was added. If used within a paragraph it marks the end of the current line as the desired breakpoint. You can observe its effect on the previous page where three lines of text have been artificially forced into the second column (resulting in some white space between paragraphs in the first column).

2.4 Floats inside a multicols environment

Within the multicols environment the usual star float commands are available but their function is somewhat different as in the two-column mode of standard \LaTeX. Stared floats, e.g., figure*, denote page wide floats that are handled in a similar fashion as normal floats outside the multicols environment. However, they will never show up on the page where they are encountered. In other words, one can influence their placement by specifying a combination of t, b, and/or p in their optional argument, but h doesn’t work because the first possible place is the top of the next page. One should also note, that this means that their placement behavior is determined by the values of \topfraction, etc. rather than by \dbl...

2.5 Warnings

Under certain circumstances the use of the multicols environment may result in some warnings from \TeX or \LaTeX. Here is a list of the important ones and the possible cause:

Underfull \hbox (badness ...
As the columns are often very narrow \TeX wasn’t able to find a good way to break the paragraph. Underfull denotes a loose line but as long the badness values is below 10000 the result is probably acceptable.

Underfull \vbox ... while \output is active
If a column contains an character with an unusual depth, for example a ‘(, in the bottom line then this message may show up. It usually has no significance as long as the value is not more than a few points.

\LaTeX Warning: I moved some lines to the next page
As mentioned above, multicols sometimes screws up the footnote numbering. As a precaution, whenever there is a footnote on a page that where multicols had to leave a remainder for the following page this warning appears. Check the footnote numbering on this page. If it turns out that it is wrong you have to manually break the page using \newpage or \pagebreak[...].

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This message can only appear if the option grid was chosen. In that case it will show up if a column has a very large depth so that multicols is unable to back up to its baseline. This is only relevant if one tries to produce a document where all text lines are aligned at an invisible grid, something that requires careful adjustment of many parameters and macros, e.g., heading definitions.

2.6 Tracing the output

To understand the reasoning behind the decisions \TeX makes when processing a multicols environment, a tracing mechanism is provided. If you set the counter ‘tracingmulticols’ to a positive \number you then will get some tracing information on the terminal and in the transcript file:

\number = 1. \TeX will now tell you, whenever it enters or leaves a multicols environment, the number of columns it is working on and its decision about starting a new page before or after the environment.

\number = 2. In this case you also get information from the balancing routine: the heights tried for the left and right-most columns, information about shrinking if the \raggedcolumns declaration is in force and the value of the ‘unbalance’ counter if positive.

\number = 3. Setting \number to this value will additionally trace the mark handling algorithm. It will show what marks are found, what marks are considered, etc. To fully understand this information you will probably have to read carefully trough the implementation.

\number \geq 4. Setting \number to such a high value
3 Prefaces to older versions

3.1 Preface to version 1.4

Beside fixing some bugs as mentioned in the multicol.bug file this new release enhances the multicols environment by allowing for balancing in arbitrary contexts. It is now, for example, possible to balance text within a multicols or a minipage as shown in 2 where a multicols environment within a quote environment was used. It is now even possible to nest multicols environments.

The only restriction to such inner multicols environments (nested, or within T\TeX's internal vertical mode) is that such variations will produce a box with the balanced material in it, so that they can not be broken across pages or columns.

Additionally I rewrote the algorithm for balancing so that it will now produce slightly better results.

I updated the source documentation but like to apologize in advance for some 'left over' parts that slipped through the revision.

A note to people who like to improve the balancing algorithm of multicols: The balancing routine in now placed into a single macro which is called balance@columns. This means that one can easily try different balancing routines by rewriting this macro. The interface for it is explained in table 1. There are several improvements possible, one can think of integrating the \badness function of \TeX, define a faster algorithm for finding the right column height, etc. If somebody thinks he/she has an enhancement I would be pleased to learn about it. But please obey the copyright notice and don’t change multicol.dtx directly!

3.2 Preface to version 1.2

After the article about the multicols environment was published in TUGboat 10\#3, I got numerous requests for these macros. However, I also got a changed version of my style file, together with a letter asking me if I would include the changes to get better paragraphing results in the case of narrow lines. The main differences to my original style option were additional parameters (like \multicoladjdemerits to be used for \adjdemerits, etc.) which would influence the line breaking algorithm.

But actually resetting such parameters to zero or even worse to a negative value won’t give better line breaks inside the multicols environment. \TeX’s line breaking algorithm will only look at those possible line breaks which can be reached without a badness higher than the current value of \tolerance (or \pretolerance in the first pass). If this isn’t possible, then, as a last resort, \TeX will produce overfull boxes. All those (and only those) possible break points will be considered and finally the sequence which results in the fewest demerits will be chosen. This means that a value of −1000 for \adjdemerits instructs \TeX to prefer visibly incompatible lines instead of producing better line breaks.

However, with \TeX 3.0 it is possible to get decent line breaks even in small columns by setting \emergencystretch to an appropriate value. I implemented a version which is capable of running both in the old and the new \TeX (actually it will simply ignore the new feature if it is not available). The calculation of \emergencystretch is probably incorrect. I made a few tests but of course one has have much more experience with the new possibilities to achieve the maximum quality.

Version 1.1a had a nice ‘feature’: the penalty for using the forbidden floats was their ultimate removal from \TeX’s @freelist so that after a few \marginpars inside the multicols environment floats where disabled forever. (Thanks to Chris Rowley for pointing this out.) I removed this misbehaviour and at the same time decided to allow at least floats spanning all columns, e.g., generated by the figure* environment. You can see the new functionality in table 2 which was inserted at this very point. However single column floats are still forbidden and I don’t think I will have time to tackle this problem in the near future. As an advice for all who want to try: wait for \TeX 3.0. It has a few features which will make life much easier in multi-column surroundings. Nevertheless we are working here at the edge of \TeX’s capabilities, really
The macro `\balance@columns` that contains the code for balancing gathered material is a macro without parameters. It assumes that the material for balancing is stored in the box `\mult@box` which is a `\vbox`. It also “knows” about all parameters set up by the `multicols` environment, like `\col@number`, etc. It can also assume that `\@colroom` is the still available space on the current page.

When it finishes it must return the individual columns in boxes suitable for further processing with `\page@sofar`. This means that the left column should be stored in box register `\mult@gfirstbox`, the next in register `\mult@firstbox + 2`, ..., only the last one as an exception in register `\mult@grightbox`. Furthermore it has to set up two the macros `\kept@firstmark` and `\kept@botmark` to hold the values for the first and bottom mark as found in the individual columns. There are some helper functions defined in section 5.1 which may be used for this. Getting the marks right “by hand” is non-trivial and it may pay off to first take a look at the documentation and implementation of `\balance@columns` below before trying anew.

Table 1: Interface description for `\balance@columns`

<table>
<thead>
<tr>
<th>\setemergencystretch: This is a hook for people who like to play around. It is supposed to set the \emergencystretch ⟨dimen⟩ register provided in the new T\TeX\ 3.0. The first argument is the number of columns and the second one is the current \hsize. At the moment the default definition is 4pt × #1, i.e. the \hsize isn’t used at all. But maybe there are better formulae.</th>
<th>\set@floatcmds: This is the hook for the experts who like to implement a full float mechanism for the <code>multicols</code> environment. The @ in the name should signal that this might not be easy.</th>
</tr>
</thead>
<tbody>
<tr>
<td>\set@floatcmds: This is the hook for the experts who like to implement a full float mechanism for the <code>multicols</code> environment. The @ in the name should signal that this might not be easy.</td>
<td>The text below is nearly unchanged, I only added documentation at places where new code was added.</td>
</tr>
</tbody>
</table>

4 The Implementation

We are now switching to two-column output to show the abilities of this environment (and bad layout decisions).

4.1 The documentation driver file

The next bit of code contains the documentation driver file for T\TeX, i.e., the file that will produce the documentation you are currently reading. It will be extracted from this file by the docstrip program. Since this is the first code in this file one can produce the documentation simply by running LATEX on the .dtx file.

1 ⟨∗driver⟩
2 \documentclass{ltxdoc}
3 \begin{document}
4 We use the balancingshow option when loading multicols so that full tracing is produced. This has to be done before the doc package is loaded, since doc otherwise requires multicols without any options.
5 \setlength{\textwidth}{39pc}
6 \setlength{\textheight}{54pc}
7 \setlength{\parindent}{1em}
8 \setlength{\parskip}{0pt plus 1pt}
9 \setlength{\oddsidemargin}{0pc}
10 \setlength{\marginparwidth}{0pc}
11 \setlength{\topmargin}{-2.5pc}
12 \setlength{\headsep}{20pt}
13 \setlength{\columnsep}{1.5pc}
14 \setlength{\columnsep}{1.5pc}
15 We want a rule between columns.
16 \setlength{\columnsep}{4pt}
17 We also want to ensure that a new multicols environment finds enough space at the bottom of the page.
18 \end{document}
When balancing columns we disregard solutions that are too bad. Also, if the last column is too bad we typeset it without stretch.

The index is supposed to come out in four columns. And we don’t show macro names in the margin.

Next we declare options supported by multicols. Two-column mode and multicols do not work together so we warn about possible problems. However, since you can revert to \onecolumn in which case multicols does work, we don’t make this an error.

Next we declare options supported by multicols. Two-column mode and multicols do not work together so we warn about possible problems. However, since you can revert to \onecolumn in which case multicols does work, we don’t make this an error.

We have only enough box registers for ten columns, so we need to check that the user hasn’t asked for more.

Within the environment we need a special version of the kernel \@footnotetext command since the original sets the the \hsize to \columnwidth which is not correct in the multicols environment. Here
\textwidth refers to the width of the individual column and the footnote should be in \textwidth. Since \@footnotetext has a different definition inside a minipage environment we do not redefine it directly. Instead we locally set \columnwidth to \textwidth and call the original (current) definition stored in \orig@footnotetext. If the \multicols environment is nested inside another \multicols environment then the definition has already happened.

So be better test for this situation. Otherwise, we will get a \TeX stack overflow as this would generate a self-referencing definition.

Now we can safely look for the optional arguments.

The \mult@cols macro grabs the first optional argument (if any) and looks for the second one.

This argument should be a \textwidth denoting the minimum free space needed on the current page to start the environment. If the user didn’t supply one, we use \premulticols as a default.

After removing all arguments from the input we are able to start with \mult@cols.

First thing we do is to decide whether or not this is an unbounded \multicols environment, i.e. one that may split across pages, or one that has to be typeset in an unbounded multicols environment, i.e. one that extends that we are within the \multicols environment.

If the \multicols environment is nested inside another \multicols environment then the definition has already happened. So be better test for this situation. Otherwise, we will get a \TeX stack overflow as this would generate a self-referencing definition.

Now we output the first argument and produce vertical space above the columns. (Note that this argument corresponds to the first optional argument of the \multicols environment.) For many releases this argument was typeset in a group to get a similar effect as \twocolumn [...] where the argument is also implicitly surrounded by braces. However, this conflicts with local changes done by things like sectioning commands (which account for the majority of commands used in that argument) messing up vertical spacing etc. later in the document so that from version v1.5q on this argument is again typeset at the outer level.

When the last line of a paragraph had a positive depth then this depth normally taken into account by the baselineskip calculation for the next line. However, the columns produced by a following \multicols are rigid and thus the distance from the baseline of a previous text line to the first line in a \multicols would differ depending on the depth of the previous line. To account for this we add a negative space unless the depth is \textwidth which signals something special to \TeX and is not supposed to be a real depth.

The actual generation of this corrective space is a little bit more complicated as it doesn’t make sense to always back up to the previous baseline (in case an object with a very large depth was placed there, e.g., a centered tabular). So we only back up to the extend that we are within the \baselineskip grid.

We know that the box produced by \multicols has \topskip at its top so that also needs to be taken into account.
We start a new grouping level to hide all subsequent changes (done in \prepare@multicols for example).

\begingroup
\prepare@multicols

If we are in boxed mode we now open a box to typeset all material from the multicols body into it, otherwise we simply go ahead.

\if@boxedmulticols
  \setbox\mult@box\vbox\bgroup
\fi

We may have to reset some parameters at this point, perhaps \@parboxrestore would be the right action but I leave it for the moment.

\fi

We finish by suppressing initial spaces.

\ignorespaces}

Here is the switch and the box for “boxed” multicols code.

\newif\if@boxedmulticols
\@boxedmulticolsfalse
\newbox\mult@box

The \enough@room macro used above isn’t perfect but works reasonably well in this context. We measure the free space on the current page by subtracting \pagetotal from \pagegoal. This isn’t entirely correct since it doesn’t take the ‘shrinking’ (i.e. \pageshrink) into account. The ‘recent contribution list’ might be nonempty so we start with \par and an explicit \penalty. Actually, we use \addpenalty to ensure that a following \addvspace will ‘see’ the vertical space that might be present. The use of \addpenalty will have the effect that all items from the recent contributions will be moved to the main vertical list and the \pagetotal value will be updated correctly. However, the penalty will be placed in front of any dangling glue item with the result that the main vertical list may already be overfull even if \TeX is not invoking the output routine.

\def\enough@room#1{%}

Measuring makes only sense when we are not in “boxed mode” so the routine does nothing if the switch is true.

\if@boxedmulticols
  \par
\else
  \par
\fi

To empty the contribution list the first release contained a penalty zero but this had the result that \addvspace couldn’t detect preceding glue. So this was changed to \addpenalty. But this turned out to be not enough as \addpenalty will not add a penalty when \nobreak is true. Therefore we force this switch locally to false. As a result there may be a break between preceding text and the start of a multicols environment, but this seems acceptable since there is the optional argument for exactly this reason.

\bgroup\nobreakfalse\addpenalty\z@\egroup

\page@free \pagegoal
\advance \page@free -\pagetotal

To be able to output the value we need to assign it to a register first since it might be a register (default) in which case we need to use \the or it might be a plain value in which case \the would be wrong.

\@tempskipa#1\relax

Now we test whether tracing information is required:

\mult@info\z@
\{Current page:\MessageBreak
  height=%\the\pagegoal: used \the\pagetotal
  \space -> free=\the\page@free
  \MessageBreak
  needed \the\@tempskipa
  \space(for #1)}%

Our last action is to force a page break if there isn’t enough room left.

\ifdim \page@free <#1\newpage \fi
\fi}

When preparing for multicolumn output several things must be done.

\def\prepare@multicols{%

We start saving the current \@totalleftmargin and then resetting the \parshape in case we are inside some list environment. The correct indentation for the multicols environment in such a case will be produced by moving the result to the right by \multicol@leftmargin later on. If we would use the value of of \@totalleftmargin directly then lists inside the multicols environment could cause a shift of the output.

\def\enough@room#1{%

Measuring makes only sense when we are not in “boxed mode” so the routine does nothing if the switch is true.

\if@boxedmulticols
  \par
\else
  \par
\fi

\endinput

\7\See the documentation of \endmulticols for further details.
the multicols environment was

{The part of the page before

158

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{\topskip

line spacing, we also have to clear

a box. However, it is not enough to turn off inter-

if we are on the main vertical list and not within

move this box again. Again this code applies only

the output routine. Inside the output routine we re-

suitable value in the second

argument.

either generally or for this%

Please increase \premulticols

either generally or for this%

suitable value in the second

{\if\boxedmulticols

{\let\kept@firstmark\kept@firstmark

{\let\kept@botmark\empty

{\global{\let\kept@firstmark\empty

\global{\let\kept@botmark\empty

\if\boxedmulticols

{\let\kept@firstmark\kept@firstmark

{\let\kept@botmark\empty

\global{\let\kept@firstmark\empty

\global{\let\kept@botmark\empty

\else

We add an empty box to the main vertical list to

ensure that we catch any insertions (held over or in-

serted at the top of the page). Otherwise it might

have that the \eject is discarded without calling

the output routine. Inside the output routine we re-

move this box again. Again this code applies only

if we are on the main vertical list and not within a

box. However, it is not enough to turn off inter-

line spacing, we also have to clear \topskip before

adding this box, since \topskip is always inserted

before the first box on a page which would leave us

with an extra space of \topskip if multicols start on

a fresh sheet.

\vsize

The next thing to do is to assign a new value to

\vsize. \TeX maintains the free room on the page

(i.e. the page height without the space for already

contributed floats) in the register \@colroom. We

must subtract the height of \partialpage to put the

actual free room into this variable.

\vsize

Now we have to make sure that we catch one spe-

cial situation which may result in loss of text! If

the user has a huge amount of vertical material

within the first optional argument that is larger then
\premulticols and we are near the bottom of the

page then it can happen that not the \eject is

triggering this special output routine but rather the

overfull main vertical list. In that case we get an-

other breakpoint through the \eject penalty. As a

result this special output routine would be called

twice and the contents of \partialpage, i.e. the

material before the multicols environment gets lost.

There are several solutions to avoid this problem,

but for now we will simply detect this and inform

the user that he/she has to enlarge the \premulticols

by using a suitable value for the second argument.

\vsize

During such a call the \botmark gets globally copied to \topmark by the \TeX program.

%Finally we need to record the marks that are present

within the \partialpage so that we can construct

correct first and bottom marks later on. This is done

by the following code.

\vsize

Finally we have to initialize \kept@topmark which

should ideally be initialized with the mark that is

current on "top" of this page. Unfortunately we can’t

use \topmark because this register will not al-

ways contain what its name promises because \TeX

sometimes calls the output routine for float manage-

ment. Therefore we use the second best solution by

initializing it with \firstmark. In fact, for our pur-

pose this doesn’t matter as we use \kept@topmark

only to initialize \firstmark and \botmark of a fol-

lowing page if we don’t find any marks on the current

one.

\vsize

Then we have to calulate the \vsize value to use
during column assembly. \set@mul@vsize takes an

argument which allows to make the setting local
\relax or global \gdef. The latter variant is

used inside the output routine below. At this point

here we have to make a local change to \vsize be-

cause we want to get the original value for \vsize

restored in case this multicols environment ends on

the same page where it has started.

\vsize

Now we switch to a new \output routine which will

be used to put the gathered column material to-

gether.

\vsize

Finally we handle the footnote insertions. We have

to multiply the magnification factor and the extra

skp by the number of columns since each footnote

reduces the space for every column (remember that

we have pagewide footnotes). If, on the other hand,
footnotes are typeset at the very end of the document, our scheme still works since \texttt{countfootins} is zero then, so it will not change. To allow even further customization the setting of the \texttt{footins} parameters is done in a separate macro.

```
183 \init@mult@footins
```

For the same reason (pagewide footnotes), the \texttt{dimen} register controlling the maximum space used for footnotes isn’t changed. Having done this, we must reinsert all the footnotes which are already present (i.e. those encountered when the material saved in \texttt{partialpage} was first processed). This will reduce the free space (i.e. \texttt{pagetotal}) by the appropriate amount since we have changed the magnification factor, etc. above.

```
184 \reinsert@footnotes
```

All the code above was only necessary for the un-restricted \texttt{multicols} version, i.e. the one that allows page breaks. If we are within a box there is no point in setting up special output routines or \texttt{vsizes}, etc.

```
185 \fi
```

But now we are coming to code that is necessary in all cases. We assign new values to \texttt{vbadness}, \texttt{hbadness} and \texttt{tolerance} since it’s rather hard for \texttt{TeX} to produce ‘good’ paragraphs within narrow columns.

```
186 \vbadness\@Mi \hbadness5000
187 \tolerance\multicol\tolerance
```

Since nearly always the first pass will fail we ignore it completely telling \texttt{TeX} to hyphenate directly. In fact, we now use another register to keep the value for the multicol pre-tolerance, so that a designer may allow to use \texttt{preterolerance}.

```
188 \preterolerance\multicol\preterolerance
```

For use with the new \texttt{TeX} we set \texttt{emergencystretch} to \texttt{col@number × 4pt}. However this is only a guess so at the moment this is done in a macro \texttt{setemergencystretch} which gets the current \texttt{hsizes} and the number of columns as arguments. Therefore users are able to figure out their own formula.

```
189 \setemergencystretch\col@number\hsizes
```

Another hook to allow people adding their own extensions without making a new package is \texttt{set@floatcmds} which handles any redefinitions of \texttt{TPX}‘s internal float commands to work with the \texttt{multicols} environment. At the moment it is only used to redefine \texttt{\@dblfloat} and \texttt{\end@dblfloat}.

```
190 \set@floatcmds
```

Additionally, we advance \texttt{baselineskip} by \texttt{multicol\baselineskip} to allow corrections for narrow columns.

```
191 \advance\baselineskip\multicol\baselineskip
```

The \texttt{hsizes} of the columns is given by the formula:

```
\linewidth = (\col@number - 1) × \columnsep \col@number
```

The formula above has changed from release to release. We now start with the current value of \texttt{linewidth} so that the column width is properly calculated when we are inside a minipage or a list or some other environment. This will be achieved with:

```
192 \hsizesize\linewidth \advance\hsizesize\columnsep
193 \advance\hsizesize-\col@number\columnsep
194 \divide\hsizesize\col@number
```

We also set \texttt{linewidth} and \texttt{columnwidth} to \texttt{hsizes}. In the past \texttt{columnwidth} was left unchanged. This is inconsistent, but \texttt{columnwidth} is used only by floats (which aren’t allowed in their current implementation) and by the \texttt{footnote} macro. Since we want pagewide footnotes\footnote{I’m not sure that I really want pagewide footnotes. But balancing of the last page can only be achieved with this approach or with a multi-path algorithm which is complicated and slow. But it’s a challenge to everybody to prove me wrong! Another possibility is to reimplement a small part of the \texttt{fireup} procedure in \texttt{TeX} (the program). I think that this is the best solution if you are interested in complex page makeup, but it has the disadvantage that the resulting program cannot be called \texttt{TeX} thereafter.} this simple trick saved us from rewriting the \texttt{footnote} macros. However, some applications refered to \texttt{columnwidth} as the “width of the current column” to typeset displays (the \texttt{amsmath} package, for example) and to allow the use of such applications together with \texttt{multicol} this is now changed.

Before we change \texttt{linewidth} to the new value we record its old value in some register called \texttt{full@width}. This value is used later on when we package all columns together.

```
195 \full@width\linewidth
196 \linewidth\hsizesize
197 \columnwidth\hsizesize
198 }
```

This macro is used to set up the parameters associated with footnote floats. It can be redefined by applications that require different amount of spaces when typesetting footnotes.

```
199 \def\init@mult@footins{%
200 \multiply\count\footins\col@number
201 \multiply\skip\footins\col@number
202 }
```

Since we have to set \texttt{col@number} columns on one page, each with a height of \texttt{\@colroom}, we have to assign \texttt{\skip\footins} = \texttt{\col@number} × \texttt{\@colroom} in order to collect enough material before entering the \texttt{output} routine again. In fact we have to add
another \((\text{col@number} - 1) \times (\text{baselineskip} - \text{\topskip})\) if you think about it.

If we are in an unrestricted \texttt{multicol} environment we end the current paragraph above with \texttt{\par} but this isn’t sufficient since \TeX\s page\_builder will not totally empty the contribution list.\footnote{This once caused a puzzling bug where some of the material was balanced twice, resulting in some overprints. The reason was the \texttt{\vsplit} which was placed at the end of the contribution list. Then the \texttt{page\_builder} was called (an explicit \texttt{\penalty} will empty the contribution list), but the line with the \texttt{\vsplit} didn’t fit onto the current page. It was then reconsidered after the output routine had ended, causing a second break after one line.} Therefore we must also add an explicit \texttt{\penalty}. Now the contribution list will be emptied and, if its material doesn’t all fit onto the current page then the output routine will be called before we change it. At this point we need to use \texttt{\penalty} not \texttt{\addpenalty} to ensure that a) the recent contributions are emptied and b) that the very last item on the main vertical list is a valid break point so that \TeX\ breaks the page in case it is overfull.

If there was a \texttt{\columnbreak} on the very last line all material will have been moved to the \texttt{\colbreak\box}. Thus the the galley will be empty and no output routine gets called so that the text is lost. To avoid this problem (though unlikely) we check if the current galley is empty and the \texttt{\colbreak\box} contains text and if so return that to the galley. If the galley is non-empty any material in \texttt{\colbreak\box} is added in the output routine since it needs to be put in front.

The processed material might consist of a last line with a decender in which case the \texttt{\prevdepth} will be non-zero. However, this material is getting reformatted now so that this value is likely to be wrong. We therefore normalize the situation by pretending that the depth is zero and arrange later that the box containing the assembled columns has in fact this property.

Now it’s safe to change the output routine in order to balance the columns.
If the \multicols environment body was completely empty or if a multi-page \multicols just ends at a page boundary we have the unusual case that the \eject will have no effect (since the main vertical list is empty)—thus no output routine is called at all. As a result the material preceding the \multicols (stored in $\partial@page$) will get lost if we don’t take this of by hand.

246  \ifvbox\partial@page
247  \unvbox\partial@page\fi
After the output routine has acted we restore the kept marks to their initial value.
248  \global\let\kept@firstmark\@empty
249  \global\let\kept@botmark\@empty
250  ⟨∗marktrace⟩
251  \mult@info\tw@
252  {Make kept marks empty}%
253  ⟨/marktrace⟩
254  \fi
The output routine above will take care of the \vsize and reinsert the balanced columns, etc. But it can’t reinsert the \footnotes because we first have to restore the \footins parameter since we are returning to one column mode. This will be done in the next line of code; we simply close the group started in \multicols.

To fix an obscure bug which is the result of the current definition of the \begin ... \end macros, we check that we are still (logically speaking) in the \multicols environment. If, for example, we forget to close some environment inside the \multicols environment, the following \endgroup would be incorrectly considered to be the closing of this environment.
255  \checkend{multicols}%
256  \endgroup
We also set the ‘unbalance’ counter to its default. This is done globally since \LaTeX counters are always changed this way.11
257  \global\c@unbalance\z@
Now it’s time to return any footnotes if we are in unrestricted mode:
258  \ifboxedmulticols\else
259  \reinsert@footnotes
We also take a look at the amount of free space on the current page to see if it’s time for a page break. The vertical space added thereafter will vanish if \enough@room starts a new page.

But there is one catch. If the \end{multicols} is at the top of which can happen if there is a break point just before it (such as end ending environment) which was chosen. In that case we would do the next page using the internal \vsize for multicol collection which is a desaster. So we better catch this case. Fortunately we can detect it by looking at \pagegoal.
260  \ifdim\pagegoal=\maxdimen
261  \global\vsize\@colroom
262  \else
263  \enough@room\postmulticols
264  \fi
265  \fi
266  \addvspace\multicolsep
If statistics are required we finally report that we have finished everything.
267  \mult@info\z@
268  {Ending environment 269  \ifboxedmulticols
270  \space(boxed mode)\fi 271  }}
Let us end this section by allocating all the registers used so far.
272  \newcount\c@unbalance
273  \newcount\c@collectmore
In the new \LaTeX release \col@number is already allocated by the kernel, so we don’t allocate it again.
274  %\newcount\col@number
275  \newcount\doublecol@number
276  \newcount\multicoltolerance
277  \newcount\multicolpretolerance
278  \newdimen\full@width
279  \newdimen\page@free
280  \newdimen\premulticols
281  \newdimen\postmulticols
282  \newdimen\multicolsep
283  \newskip\multicolbaselineskip
284  \newbox\partial@page
285  \newbox\last@line
And here are their default values:
286  \c@unbalance = 0
287  \c@collectmore = 0
To allow checking whether some macro is used within the \multicols environment the counter \col@number gets a default of 1 outside the the environment.
288  \col@number = 1
289  \multicoltolerance = 9999
290  \multicolpretolerance = -1
291  \premulticols = 50pt
292  \postmulticols= 20pt
293  \multicolsep = 12pt plus 4pt minus 3pt
294  \multicolbaselineskip=0pt

---

11 Actually, we are still in a group started by the \begin macro, so \global must be used anyway.
4.4 The output routines

We first start with some simple macros. When type-setting the page we save the columns either in the box registers 0, 2, 4,... (locally) or 1, 3, 5,... (globally). This is Plain TeX policy to avoid an overflow of the save stack.

Therefore we define a \process@cols macro to help us in using these registers in the output routines below. It has two arguments: the first one is a number; the second one is the processing information. It loops starting with \count@=#1 (\count@ is a scratch register defined in Plain TeX), processes argument #2, adds two to \count@, processes argument #2 again, etc. until \count@ is higher than \doublecol@number. It might be easier to understand it through an example, so we define it now and explain its usage afterwards.

\def\process@cols#1#2{\count@#1\relax
\loop
\typeout{Looking at box \the\count@}
\typeout\xrightarrow{\text{debug}}
#2\%
\advance\count@\tw@
\ifnum\count@<\doublecol@number
\repeat}

We now define \page@sofar to give an example of the \process@cols macro. \page@sofar should output everything prepared by the balancing routine \balance@columns.

\def\page@sofar{%
\balance@columns
prepares its output in the even numbered scratch box registers. Now we output the columns gathered assuming that they are saved in the box registers 2 (left column), 4 (second column), ... However, the last column (i.e. the rightmost) should be saved in box register 0.\footnote{You will see the reason for this numbering when we look at the output routines \multi@column@out and \balance@columns@out.} First we ensure that the columns have equal width. We use \process@cols for this purpose, starting with \count@ = \mult@rightbox. Therefore \count@ loops through \mult@rightbox, \mult@rightbox + 2,... (to \doublecol@number).

\def\process@cols\mult@rightbox

We have to check if the box in question is void, because the operation \texttt{\wd(number)} on a void box will not change its dimension (sigh).

\ifvoid\count@
\setbox\count@\hbox to\hsize{}
\else
\wd\count@\hsize
\fi\%

Now we give some tracing information.

\count@\col@number \advance\count@m@ne
\mult@info\xrightarrow{z@}
{Column spec: \the\full@width\space = indent + columns + sep =\MessageBreak + \the\col@number\space + \the\hsize\space + \the\count@\space + \xrightarrow{\text{debug}} \the\columnsep
\repeat}

At this point we should always be in vertical mode.

\ifvmode\else\errmessage{Multicol Error}\fi

Now we put all columns together in an \hbox of width \full@width (shifting it by \multicol@leftmargin to the right so that it will be placed correctly if we are within a list environment)

The box containing the columns has a large height and thus will always result in using \lineskip if the normal \baselineskip calculations are used. We therefore better cancel that process.

\nointerlineskip

As mentioned earlier we want to have the reference point of the box we put on the page being at the baseline of the last line of the columns but we also want to ensure that the box has no depth so that any following skip is automatically starting from that baseline. We achieve this by recording the depths of all columns and then finally backing up by the maximum. (perhaps a simpler method would be to assemble the box in a register and set the depth of that box to zero (not checked).

We need a global scratch register for this; using standard TeX conventions we choose \dimen2 and initialize it with the depth of the character “p” since that is one of the depths that compete for the maximum.

\setbox\z@\hbox{p}\global\dimen\tw@\dp\z@
moveright\multicol@leftmargin
\hbox to\full@width\%

and separating the columns with a rule if desired.

\process@cols\mult@firstbox\%

If the depth of the current box is larger than the maximum found so far in \dimen2 we update that register.

\ifdim\dp\count@>\dimen\tw@\global\dimen\tw@\dp\count@\fi
\box\count@
\hss\normalcolor\vrule
\hss\\width\columnseprule\hss\%

\xrightarrow{\text{debug}}
As you will have noticed, we started with box register \mult@firstbox (i.e. the left column). So this time \count@ looped through 2, 4,... (plus the appropriate offset). Finally we add box 0 and close the \hbox. Again we may have to update \dimen@tw@.

\ifdim\dp\mult@rightbox>\dimen@tw@
\global\dimen@tw@\dp\mult@rightbox \fi
\box\mult@rightbox

The depths of the columns depend on their last lines. To ensure that we will always get a similar look as far as the rules are concerned we force the depth at least the depth of a letter ‘p’.

\rlap{\phantom p}\
\penalty-\@Mv\unvbox\@cclv\
\fi

Now after typesetting the box we back up to its baseline by using the value stored in \dimen2.

\kern-\dimen@tw@

However, in case of of the columns was unusually deep \TeX may have tried some corrective actions in which case backing up by the ahve value will not bring us back to the baseline. A good indication for this is a depth of \maxdepth though it is not an absolute proof. If the option grid is used \mc@gridwarn will expand to this, otherwise to \maxdimen in which case this warning will not show up.

\ifdim\dimen@tw@ = \mc@gridwarn
\PackageWarning{multicol}{Very deep columns! MessageBreak}
\fi

Before we tackle the bigger output routines we define just one more macro which will help us to find our way through the mysteries later. \reinsert@footnotes will do what its name indicates: it reinserts the footnotes present in \footinbox so that they will be reprocessed by \TeX’s page builder.

Instead of actually reinserting the footnotes we insert an empty footnote. This will trigger insertion mechanism as well and since the old footnotes are still in their box and we are on a fresh page \skipfootins should be correctly taken into account.

\divide\skip\footins\col@number
\ifvoid\footins \leave@mult@footins \fi
\fi

Now we can’t postpone the difficulties any longer. The \mult@out routine will be called in two situations. Either the page is full (i.e. we have collected enough material to generate all the required columns) or a float or marginpar (or a \clearpage is sensed). In the latter case the \outputpenalty is less than \@M, otherwise the penalty which triggered the output routine is higher.

Therefore it’s easy to distinguish both cases: we simply test this register.

\ifnum\outputpenalty < -\@M
If this was a \clearpage, a float or a marginpar we call \speci@ls
\speci@ls \else
otherwise we construct the final page. For the next block of code see comments in section 7.2.

\speci@ls
\else
\fi

Let us now consider the normal case. We have to \vsplit the columns from the accumulated material in box 255. Therefore we first assign appropriate values to \splitskip and \splitmaxdepth.

\vsplit\@cclv to \dimen@

After splitting we update the kept marks.

\set@keptmarks
If \raggedcolumns is in force we add a \vfill at the bottom by unboxing the split box.

\ifshr@nking
\vbox to \dimen0 {\unvbox\count@\vfill} \fi

\end
Then the last column follows.

375 \setbox\mult@rightbox
376 \vsplit\@cclv to\dimen0
377 \set@keptmarks
378 \ifshr@nking
379 \setbox\mult@rightbox\vbox to\dimen0
380 \{\unvbox\mult@rightbox\vfill\%
381 \fi

Having done this we hope that box 255 is emptied.
If not, we reinsert its contents.

382 \ifvoid\@cclv \else
383 \unvbox\@cclv
384 \penalty\outputpenalty
In this case a footnote that happens to fall into
the leftover bit will be typeset on the wrong page.
Therefore we warn the user if the current page con-
tains footnotes. The older versions of \multicols
produced this warning regardless of whether or not foot-
notes were present, resulting in many unnecessary
warnings.

385 \ifvoid\footins\else
386 \PackageWarning{multicol}{I moved some lines to
387 the next page.\MessageBreak
388 Footnotes on page \thepage might be wrong}%
389 \fi
If the ‘tracing\multicols’ counter is 4 or higher we also
add a rule.

392 \ifnum \c@tracingmulticols>\thr@@
393 \hrule\allowbreak \fi
To get a correct marks for the current page
we have to (locally redefine \firstmark and
\botmark. If \kept@firstmark is non-empty then
\kept@botmark must be non-empty too so we can use their values. Otherwise we use the value of
\kept@topmark which was first initialized when we
gathered the \partical@page and later on was up-
dated to the \botmark for the preceding page

395 \if\@empty\kept@firstmark
396 \let\firstmark\kept@topmark
397 \let\botmark\kept@topmark
398 \else
399 \let\firstmark\kept@firstmark
400 \let\botmark\kept@botmark
401 \fi
We also initialize \topmark with \kept@topmark.
This will make this mark okay for all middle pages
of the \multicols environment.

402 \let\topmark\kept@topmark
403 \(@marktrace\)
404 \mult@info\tw@
405 \{Use kept top mark:\MessageBreak

With a little more effort we could have done bet-
ter. If we had, for example, recorded the shrinkage
of the material in \partical@page it would be now
possible to try higher values for \dimen0 (i.e. the
column height) to overcome the problem with the
nonempty box 255. But this would make the code
even more complex so I skipped it in the current
implementation.

Now we use L\TeX{}'s standard output mecha-
nism.\footnote{This will produce a lot of overhead since both output routines are held in memory. The correct solution would be to
redesign the whole output routine used in L\TeX{}.} Admittedly this is a funny way to do it.

421 \setbox\@cclv\vbox{\unvbox\partical@page
422 \page@sofar}\%
423 \(@marktrace\)
424 The macro \@makecol adds all floats assigned for
the current page to this page. \@outputpage ships
out the resulting box. Note that it is just possible
that such floats are present even if we do not allow
any inside a \multicols environment.

423 \@makecol\@outputpage
After the page is shipped out we have to pre-
pare the kept marks for the following page.
\kept@firstmark and \kept@botmark reinitilized
by setting them to \@empty. The value of \botmark
is then assigned to \kept@topmark.

424 \global\let\kept@topmark\botmark
425 \global\let\kept@firstmark\@empty
426 \global\let\kept@botmark\@empty
427 \(@marktrace\)
428 \mult@info\tw@
429 \{(Re)Init top mark:\MessageBreak
430 \meaning\kept@topmark
431 \@gobbletwo\%
432 \(@marktrace\)
Now we reset \@colroom to \@colht which is
L\TeX{}'s saved value of \textheight.

433 \global\@colroom\@colht
Then we process deferred floats waiting for their
chance to be placed on the next page.

434 \process@deferred
435 \whilesw\if\@fcolmade\fi\@outputpage
If the user is interested in statistics we inform him about the amount of space reserved for floats.

Having done all this we must prepare to tackle the next page. Therefore we assign a new value to \vsize. New, because \partialpage is now empty and \@colroom might be reduced by the space reserved for floats.

The \footins skip register will be adjusted when the output group is closed.

We left out two macros: \process@deferreds and \speci@ls.

If the document ends in the middle of a multicols environment, e.g., if the user forgot the \end{multicols}, \TeX adds a very negative penalty to the end of the galley which is intended to signal the output routine that it is time to prepare for shipping out everything remaining. Since inside multicols the output routine of \TeX is disabled sometimes we better check for this case: if we find a very negative penalty we produce an error message and run the default output routine for this case.

If we encounter a float or a marginpar in the current implementation we simply warn the user that this is not allowed. Then we reinsert the page and its footnotes.

Additionally we empty the \@currlist to avoid later error messages when the \LaTeX output routine is again in force. But first we have to place the boxes back onto the \@freelist. (\@elt's default is \relax so this is possible with \xdef.)

\begin{verbatim}
\xdef\@freelist{\@freelist\@currlist}
\gdef\@currlist{}\end{verbatim}

Our next action is to (globally) empty \@deferlist and assign a new meaning to \@elt. Here \@scolelt is a macro that looks at the boxes in a list to decide whether they should be placed on the next page (i.e. on \@toplist or \@botlist) or should wait for further processing.

Our next action is to (globally) empty \@deferlist and assign a new meaning to \@elt. Here \@scolelt is a macro that looks at the boxes in a list to decide whether they should be placed on the next page (i.e. on \@toplist or \@botlist) or should wait for further processing.
So \@elt (i.e. \@scolelt) will distribute the boxes to the three lists.

The \raggedcolumns and \flushcolumns declarations are defined with the help of a new \if... macro.

The actual definitions are simple: we just switch to true or false depending on the desired action. To avoid extra spaces in the output we enclose these changes in \@bsphack...\@esphack.

Now for the last part of the show: the column balancing output routine. Since this code is called with an explicit penalty (\eject) there is no need to check for something special (eg floats). We start by balancing the material gathered.

For this we need to put the contents of box 255 into \mult@box.

For the next block of code see comments in section 7.2.

This will bring us into the position to apply \vsize to a value suitable for one column output.

We need to add a penalty at this point which allows to break at this point since calling the output routine may have removed the only permissible break point thereby “glueing” any following skip to the balanced box. In case there are any weird settings for \multicolsep etc. this could produce funny results.

As we already know, reinserting of footnotes will be done in the macro \endmulticols.

This macro now does the actual balancing.

We start by setting the kept marks by updating them with any marks from this box. This has to be done before we add a penalty of −10000 to the top of the box, otherwise only an empty box will be considered.

We then continue by resetting trying to remove any discardable stuff at the end of \mult@box. This is rather experimental. We also add a forced break point at the very beginning, so that we can split the box to height zero later on, thereby adding a known \splittopskip glue at the beginning.

Then follow values assignments to get the \vsplitting right. We use the natural part of \topskip as the natural part for \splittopskip and allow for a bit of undershoot and overshoot by adding some stretch and shrink.

The next step is a bit tricky: when \TeX assembles material in a box, the first line isn’t preceded by interline glue, i.e. there is no parameter like \boxtopskip in \TeX. This means that the baseline of the first line in our box is at some unpredictable point depending on the height of the largest character in this line. But of course we want all columns to align properly at the baselines of their first lines. For this reason we have opened \mult@box with a \penalty -10000. This will now allow us to split off from \mult@box a tiny bit (in fact nothing since the first possible break-point is the first item in the box). The result is that \splittopskip is inserted at the top of \mult@box which is exactly what we like to achieve.
Next we try to find a suitable starting point for the calculation of the column height. It should be less than the height finally chosen, but large enough to reach this final value in only a few iterations. The formula which is now implemented will try to start with the nearest value which is a multiple of \baselineskip. The coding is slightly tricky in \TeX{} and there are perhaps better ways ...

The code above sets \@tempdima to the length of a column if we simply divide the whole box into equal pieces. To get to the next lower multiple of \baselineskip we convert this dimen to a number (the number of scaled points) then divide this by \baselineskip (also in scaled points) and then multiply this result with \baselineskip assigning the result to \dimen0. This makes \dimen0 \leq \@tempdima.

Next step is to correct our result by taking into account the difference between \topskip and \baselineskip. We start by adding \topskip; if this makes the result too large then we have to subtract one \baselineskip.

At the user’s request we start with a higher value (or lower, but this usually only increases the number of tries).

We type out statistics if we were asked to do so.

But we don’t allow nonsense values for a start.

Now we try to find the final column height. We start by setting \vbadness to infinity (i.e. 10000) to suppress underfull box reports while we are trying to find an acceptable solution. We do not need to do it in a group since at the end of the output routine everything will be restored. The setting of the final columns will nearly always produce underfull boxes with badness 10000 so there is no point in warning the user about it.

We also allow for overfull boxes while we trying to split the columns.

The variable \last@try will hold the dimension used in the previous trial splitting. We initialize it with a negative value.

In order not to clutter up \TeX{}’s valuable main memory with things that are no longer needed, we empty all globally used box registers. This is necessary if we return to this point after an unsuccessful trial. We use \process@cols for this purpose, starting with \mult@grightbox. Note the extra braces around this macro call. They are needed since \textsc{plain} \TeX{}’s \loop...\repeat mechanism cannot be nested on the same level of grouping.

We start with the assumption that the trial will be successful. If we end up with a solution that is too bad we set too@bad to true.

Using \vsplit we extract the other columns from box register \mult@grightbox. This leaves box register \mult@box untouched so that we can start over again if this trial was unsuccessful.

After every split we check the badness of the resulting column, normally the amount of extra white in the column.
If this badness is larger than the allowed column badness we reject this solution by setting `too@bad` to true.

580 \ifnum\badness>\c@columnbadness
581 \ifnum\c@tracingmulticols>\@ne
582 \message{too bad (>\the\c@columnbadness)}% 583 \fi
584 \global\too@badtrue
585 \fi
586 \fi
587 ⟨/badness⟩
588 }}%

There is one subtle point here: while all other constructed boxes have a depth that is determined by `\splitmaxdepth` the last box will get a natural depth disregarding the original setting and the value of `\splitmaxdepth` or `\boxmaxdepth`. This means that we may end up with a very large depth in box `\mult@grightbox` which would make the result of the testing incorrect. So we change the value by unboxing the box into itself. 589 `\boxmaxdepth\maxdepth` 590 \global\setbox\mult@grightbox 591 \vbox{\unvbox\mult@grightbox}%

We also save a copy `\mult@firstbox` at its “natural” size for later use. 592 \setbox\mult@nat@firstbox 593 \vbox{\unvcopy\mult@firstbox}%

After `\process@cols` has done its job we have the following situation:

- box `\mult@grightbox` ← all material
- box `\mult@grleftbox` ← first column
- box `\mult@gfrightbox + 2` ← second column
- ...
- box `\mult@grightbox` ← last column

We report the height of the first column, in brackets the natural size is given. 594 \ifnum\c@tracingmulticols>\@ne
595 \message{\"First column = \the\dimen@\space} 596 ⟨\the\ht\mult@nat@firstbox\rangle\fi

If `\raggedcolumns` is in force older releases of this file also shrank the first column to its natural height at this point. This was done so that the first column doesn’t run short compared to later columns but it is actually producing incorrect results (overprinting of text) in boundary cases, so since version v1.5e `\raggedcolumns` means allows for all columns to run slightly short.

598 % `\ifshr\&@\%k`
599 % \global\setbox\mult@firstbox 600 % \copy\mult@nat@firstbox 601 % \fi

Then we give information about the last column.\footnote{With \TeX version 3.141 it is now possible to use \LaTeX’s `\newlinechar` in the \texttt{\enquote{\message} command, but people with older \TeX versions will now get `\enquote{\linebreak}` instead of a new line on the screen.}

602 \ifnum\c@tracingmulticols>\@ne
603 \message{\enquote{\last column = \the\ht\mult@grightbox\enquote{}}}%

Some tracing code that we don’t compile into the production version unless asked for. It will produce huge listings of the boxes involved in balancing in the transcript file. 605 ⟨/debug⟩

606 \ifnum\c@tracingmulticols>4
607 \showoutput
608 \batchmode
609 \process@cols\mult@grightbox
610 \{\showbox\count@}\%
611 \errorstopmode
612 \fi
613 ⟨/debug⟩
614 \fi

We check whether our trial was successful. The test used is very simple: we merely compare the first and the last column. Thus the intermediate columns may be longer than the first if `\raggedcolumns` is used. If the right-most column is longer than the first then we start over with a larger value for `\dimen0`. 615 \ifdim\ht\mult@grightbox >\dimen0%

If the height of the last box is too large we mark this trial as unsuccessful.

616 ⟨/badness⟩

617 \too@badtrue
618 \ifnum\c@tracingmulticols>\@ne
619 \typeout{Rejected: last column too large!}%
620 \fi
621 \else
622...

To ensure that there isn’t a forced break in the last column we try to split off a box of size `\maxdimen` from `\mult@grightbox` (or rather from a copy of it). This should result in a void box after the split, unless there was a forced break somewhere within the column in which case the material after the break would have stayed in the box. 623 ⟨/colbreak⟩

624 \setbox\@tempboxa
625 \copy\mult@grightbox
626 \setbox\z@\vsplit\@tempboxa to\maxdimen
627 \ifvoid\@tempboxa
628 ⟨/colbreak⟩

Thus if `\@tempboxa` is void we have a valid solution. In this case we take a closer look at the last column to decide if this column should be made as long as all other columns or if it should be allowed to be shorter. For this we first have to rebox the column

14
into a box of the appropriate height. If tracing is enabled we then display the badness for this box. We then compare this badness with the allowed badness for the final column. If it does not exceed this value we use the box, otherwise we rebox it once more and add some glue at the bottom. Finally the switch too@bad is tested. If it was made true either earlier on or due to a rightmost column being too large we try again with a slightly larger value for \@colroom. If \@tempboxa above was not void our trial was unsuccessful and we report this fact and try again.

If the natural height of the first box is smaller than the current trial size but is larger than the previous trial size it is likely that we have missed a potentially better solution. (This could have happened if for some reason our first trial size was too high.) In that case we dismiss this trial and restart using the natural height for the next trial.

4.5 The box allocations

Early releases of these macros used the first box registers 0, 2, 4,... for global boxes and 1, 3, 5,... for the corresponding local boxes. (You might still find some traces of this setup in the documentation, sigh.) This produced a problem at the moment we had more than 5 columns because then officially allo-

---

15This might be wrong, since the shrinkability that accounts for the amount of material might be present only in some columns. But it is better to try then to give up directly.
cated boxes were overwritten by the algorithm. The new release now uses private box registers.

\newbox{mult@rightbox}
\newbox{mult@grightbox}
\newbox{mult@gfirstbox}
\newbox{mult@firstbox}
\newbox{@tempa}
\newbox{@tempa}
\newbox{@tempa}
\newbox{@tempa}
\newbox{@tempa}
\let{@tempa}{\relax}

5 New macros and hacks for version 1.2

If we don’t use \TeX 3.0 \emergencystretch is undefined so in this case we simply add it as an unused \emph{dimen} register.

\ifundefined{emergencystretch}{\newdimen{emergencystretch}}{}

My tests showed that the following formula worked pretty well. Nevertheless the \setemergencystretch macro also gets \hsize as second argument to enable the user to try different formulae.

\def{setemergencystretch}{\emergencystretch 4pt \multiply{\emergencystretch}{#1}}

Even if this should be used as a hook we use a $@$ in the name since it is more for experts.

\def{set@floatcmds}{\let{@dblfloat}{@dbflt} \def{end@dblfloat}{\par \vskip{\z} \@minipagetrue \egroup \color@endbox \@largefloatcheck \outer@nobreak \This is cheap (defering the floats until after the current page) but any other solution would go deep into \TeX’s output routine and I don’t like to work on it until I know which parts of the output routine have to be reimplemented anyway for \LaTeX3.

\ifnum{\@floatpenalty}{<}{\z} \else\fi}

We have to add the float to the ~/.\def@erlist because we assume that outside the \texttt{multicol} environment we are in one column mode. This is not entirely correct, I already used the \texttt{multicol} environment inside of \LaTeX’s \texttt{twocolumn} declaration but it will do for most applications.

\\@cons\@deferlist\@currbox \fi \@Esphack \fi}

5.1 Maintaining the mark registers

This section contains the routines that set the marks so that they will be handled correctly. They have been introduced with version 1.4.

First thing we do is to reserve three macro names to hold the replacement text for \TeX’s primitives \firstmark, \botmark and \topmark. We initialize the first two to be empty and \texttt{kept@topmark} to contain two empty pair of braces. This is necessary since \texttt{kept@topmark} is supposed to contain the last mark from a preceding page and in \LaTeX any “real” mark must contain two parts representing left and right mark information.

\def{kept@topmark}{\{}\{} \let{kept@firstmark}{\@empty} \let{kept@botmark}{\@empty}

Sometimes we want to return the value of a “kept” mark into a \texttt{mark} node on the main vertical list. This is done by the function \texttt{return@nonemptymark}. As the name suggests it only acts if the replacement text of the kept mark is non-empty. This is done to avoid adding an empty mark when no mark was actually present. If we would nevertheless add such a mark it would be regarded as a valid \texttt{firstmark} later on.

\def{return@nonemptymark}{\ifx\empty{#1}\else\message{\meaning{#2}}% \nobreak \fi}

For debugging purposes we take a look at the value of the kept mark that we are about to return. This code will get stripped out for production.

\def{marktrace}{\多marktrace}
expanded any further. (Some expansion have been done already during the execution of `\markright` or `\markboth`.) We therefore use the usual mechanism of a toks register to prohibit expansion.\footnote{Due to the current definition of `\markright` etc. it wouldn’t help to define the `\protect` command to prohibit expansion as any `\protect` has already vanished due to earlier expansions.}

```latex
\toks@\expandafter{#2}\%  
\mark{\the\toks@}\%
```

We don’t want any breakpoint between such a returned mark and the following material (which is usually just the box where the mark came from).

```latex
\nobreak
```

If we have some material in a box register we may want to get the first and the last mark out of this box. This can be done with `\get@keptmarks` which takes one argument: the box register number or its nick name defined by `\newbox`.

```latex
\def\get@keptmarks#1{%
```

For debugging purposes we take a look at the current dimensions of the box since in earlier versions of the code I made some mistakes in this area.

```latex
⟨∗ debug ⟩
```

```latex
\typeout{Mark box #1 before: ht \the\ht#1, dp \the\dp#1}%
```

```latex
⟨ / debug ⟩
```

Now we open a new group an locally copy the box to itself. As a result any operation, i.e. `\vsplit`, will only have a local effect. Without this trick the box content would get lost up to the level where the last assignment to the box register was done.

```latex
\begingroup
\vbadness\@M
```

Now we split the box to the maximal possible dimension. This should split off the full contents of the box so that effectively everything is split off. As a result `\splitfirstmark` and `\splitbotmark` will contain the first and last mark in the box respectively.

```latex
\setbox#1\vsplit#1to\maxdimen
```

Therefore we can now set the kept marks which is a global operation and afterwards close the group. This will restore the original box contents.

```latex
\set@keptmarks
```

For debugging we take again a look at the box dimension which shouldn’t have changed.

```latex
⟨ debug ⟩
```

```latex
\typeout{Mark box #1 after: ht \the\ht#1, dp \the\dp#1}%
```

```latex
⟨ /marktrace ⟩
```

The macro `\set@keptmarks` is responsible for setting `\kept@firstmark` and `\kept@botmark`, by checking the current values for `\splitfirstmark` and `\splitbotmark`.

```latex
\def\set@keptmarks{%
```

If `\kept@firstmark` is empty we assume that it isn’t set. This is strictly speaking not correct as we loose the ability to have marks that are explicitly empty, but for standard \LaTeX application it is sufficient. If it is non-empty we don’t change the value—within the output routines it will then be restored to `\@empty`.

```latex
\ifx\kept@firstmark\@empty%
```

We now put the contents of `\splitfirstmark` into `\kept@firstmark`. In the case that there wasn’t any mark at all `\kept@firstmark` will not change by that operation.

```latex
\expandafter{\def\expandafter{\@empty}
```

When debugging we show the assignment but only when something actually happened.

```latex
⟨ marktrace ⟩
```

```latex
\ifx\kept@firstmark\@empty\else
```

We always try to set the bottom mark to the `\splitbotmark` but of course only when there has been a `\splitbotmark` at all. Again, we assume that an empty `\splitbotmark` means that the split off box part didn’t contain any marks at all.

```latex
\expandafter{\def\expandafter{\@empty}\else
```

```latex
\mult@info{\tw@}{Set kept first mark:\MessageBreak \meaning\kept@firstmark%
```

```latex
\def\@gobbletwo{\fi}%
```

```latex
⟨ /marktrace ⟩
```

```latex
\fi
```

The `\prep@keptmarks` function is used to initialize the kept marks from the contents of `\partial@page`, i.e. the box that holds everything from the top of the current page prior to starting the `multicols` environment. However, such a box is only available if we are not producing a boxed `multicols`.
6 Fixing the \columnwidth

If we store the current column width in \columnwidth we have to redefine the internal \@footnotetext macro to use \textwidth for the width of the footnotes rather than using the original definition.

Starting with version v1.5r this is now done in a way that the original definition is still used, except that locally \columnwidth is set to \textwidth. This solves two problems: first redefinitions of \@footnotetext done by a class will correctly survive and second if multicols is used inside a minipage environment the special definition of \@footnotetext in that environment will be picked up and not the one for the main galley (the latter would result in all footnotes getting lost in that case).

See the definition of the \multicols command further up for the exact code.

7 Further extensions

This section does contain code for extensions added to this package over time. Not all of them may be active, some might sit dormant and wait for being activated in some later release.

7.1 Not balancing the columns

This is fairly trivial to implement. We just have to disable the balancing output routine and replace it by the one that ships out the other pages.
\begin{multicols}
{multicols* inside a box does not make sense.}%
\else
  \let\balance@columns@out\multi@column@out
\fi
\begin{multicols}
When ending the environment we simply end the inner\texttt{multicols} environment, except that we better also stick in some stretchable vertical glue so that the last column still containing text is not vertically stretched out.
\@namedef{endmulticols*}{\vfill}⟨/nobalance⟩

\section{Manual column breaking}

The problem with manual page breaks within\texttt{multicols} is the fact that during collection of material for all columns a page-forcing penalty (i.e. -10000 or higher) would stop the collecting pass which is not quite what is desired. On the other hand, using a penalty like -9999 would mean that there would be occasions where the \texttt{vsplitting} operations within\texttt{multicols} would ignore that penalty and still choose a different break point.

For this reason the current implementation uses a completely different approach. In a nutshell it extends the \LaTeX output routine handling by introducing an additional penalty flag (i.e., a penalty which is forcing but higher than -10000 so that the output routine can look at this value and thus knows why it has been called).

Inside the output routine we test for this value and if it appears we do two things: save the galley up to this point in a special box for later use and reduce the \texttt{vsize} by the height of the material seen. This way the forcing penalty is now hidden in that box and we can restart the collection process for the remaining columns. (This is done in\texttt{speci\$als} above.)

In the output routines that do the \texttt{vsplitting} either for balancing or for a full page we simply combine box 255 with the saved box thus getting a single box for splitting which now contains forcing breaks in the right positions.

\texttt{\columnbreak} is modelled after \texttt{\pagebreak} except that we generate a penalty -10005.
\begin{verbatim}
\def\columnbreak{\ifnum\col@number<\tw@\PackageError{multicol}{\noexpand\columnbreak outside multicols}{This command can only be used within a multicols or multicols* environment.}\else\ifvmode\penalty -\@Mv\relax\else\@bsphack\vadjust{\penalty -\@Mv\relax}\@esphack\fi\fi}
\end{verbatim}

\begin{verbatim}
\newbox\colbreak@box\colbreak⟨/package⟩
\end{verbatim}

Need a box to collect the galley up to the column break.

We have to ensure that it is only used within a\texttt{multicols} environment since if that penalty would be seen by the unmodified \LaTeX output routine strange things would happen.
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\v1.5p \balance@columns: Do not reset mult@firstbox (pr2739) . \multicols: Macro added again six years later \multicols*: Macro added \mult@@cols: And removed the group again six years later \speci@ls: check for \stoppenalty pr/2873 

\v1.5t \return@nonemptymark: re-add \mark command which was commented out by mistake at some point in 1998 (pr/2978) . \set@mult@vsize: Collect one line per column more \speci@ls: Added debug statements for column break support \speci@ls: Added debug statements for column break support 

\v1.5w \multicols: Make \@footnotetext long to allow multi-paragraph footnotes. \multicols: Detect and fix problem if a multicols ends at the top of a page \balance@columns: Limit column height only in unrestricted mode (pr/3212) \page@sofar: Ensure that column rule has always \normalcolor \balance@columns@out: Added debug statements for column break support \set@floatcmds: Added \@minipagefalse . \prepare for adjusting \prevdepth . \c@finalcolumnbadness: Change wrong default for \multicolovershoot to zero (pr/3465). \mult@@cols: Add a kern to cancel potential depth of previous line \page@sofar: Suppress interline glue at this point \page@sofar: Different info display 

\v1.6a \mult@grightbox in the loop \mult@@cols: Adjust spacing \page@sofar: Now adjusting \prevdepth \mult@@cols: Adjusting \prevdepth . \set@mult@vsize: Collect one line per column more 

\v1.6c \endmulticols: Catch problem with \columnbreak in last line \multicols: Avoid self-referencing definition of \@footnotetext (pr/3618) \balance@columns: /colbreak guard in the wrong position need to use \mult@grightbox in the loop 

\v1.6f \multicols: Make \@footnotetext long to allow multi-paragraph footnotes. \multicols: Detect and fix problem if a multicols ends at the top of a page \balance@columns: Limit column height only in unrestricted mode (pr/3212) \page@sofar: Ensure that column rule has always \normalcolor \balance@columns@out: Added debug statements for column break support \set@floatcmds: Added \@minipagefalse .